

Please note that this document is a courtesy translation of the document named *“Modifica e integrazione dell’avviso di procedura competitiva per la vendita di una piattaforma operativa della società REV Gestione Crediti S.p.A. e contestuale conferimento dell’incarico di gestione di crediti NPL e dell’incarico per la prestazione di servizi accessori”* prepared and shared with the potential bidders in the context of the competitive process relating, *inter alia*, the transfer of the “operational platform” by REV – Gestione Crediti S.p.A. (“REV”). This document is made available to the potential bidders just for ease of reference and shall not be relied upon by them which shall in any case make reference exclusively to the Italian version of the *Modifica e integrazione dell’avviso di Procedura Competitiva*.

No warranty, expressed or implied, is or will be made in or in relation to, and no responsibility or liability is or will be accepted by REV nor by any of its shareholders, consultants or any of their respective representatives (including affiliates and their respective directors, officers, agents and employees) with regard to the accuracy or completeness of this courtesy translation. The only valid and effective notice is the Italian version of the *Modifica e integrazione dell’avviso di Procedura Competitiva*. In order to have a complete view of the content of the *Modifica e integrazione dell’avviso di Procedura Competitiva*, investors should make reference to the Italian version of the document. In case of inconsistency between this courtesy translation and the *Modifica e integrazione dell’avviso di Procedura Competitiva*, the latter shall prevail.

## AMENDMENT AND INTEGRATION TO THE NOTICE OF COMPETITIVE PROCESS FOR THE SALE OF AN OPERATIONAL PLATFORM BY THE COMPANY REV GESTIONE CREDITI S.P.A. AND SIMULTANEOUS AWARDED OF THE ENGAGEMENT FOR MANAGEMENT OF NPL RECEIVABLES AND THE PROVISION OF ANCILLARY SERVICES

With reference to the Notice of Competitive Procedure for the sale of an operational platform by the company REV Gestione Crediti S.p.A. published on March 3, 2022, the following is integrated and amended. In particular:

- in Article 6 of the Notice, the deadline for the VDR consultation set to March 31, 2022 (the "**VDR Closing Date**") is postponed to April 10, 2022 (the "**New VDR Closing Date**");
- in Article 10 of the Notice, the deadline for submitting the offer, in consideration of what is indicated in the previous point, is also postponed to 10 April 2022 (the "**New deadline**"), date by which the offer must be sent in non-editable electronic format (PDF) and password protected by certified e-mail to the address [revspa@pec.revgestionecrediti.it](mailto:revspa@pec.revgestionecrediti.it).

It is understood that the offer’s protection password shall be sent to the same PEC address by 10 a.m. on the first business day immediately following the expiration of the new deadline for submission of the offers.